



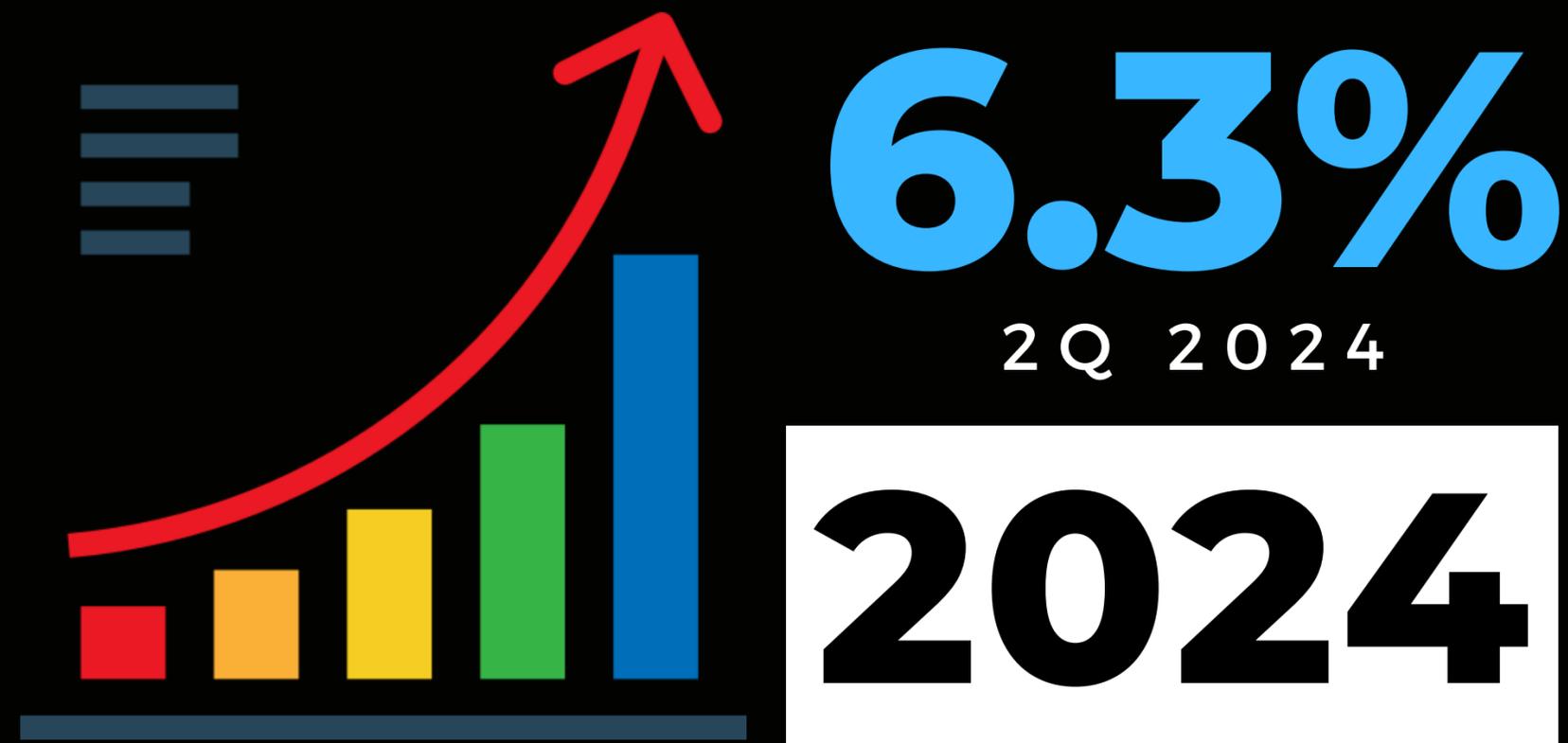
MEGAWORLD
INTERNATIONAL

Philippine Macroeconomic Performance Updates

Marketing and Research Group



LONG-TERM ECONOMIC STABILITY



One of the fastest-growing economies in Asia

SOURCE: NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY



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FULL-YEAR PROJECTED GROWTH



Government economic managers aim for full-year growth to settle between 6% and 7%.

SOURCE: PHILIPPINE STATISTICS AUTHORITY



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STRONG REMITTANCE INFLOWS

USD15.8B
JANUARY TO JUNE

2024



Up by 2.9% from the same period last year

SOURCE: BANGKO SENTRAL NG PILIPINAS



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TOTAL APPROVED INVESTMENTS (DTI-BOI)



P640.22

BILLION

**JANUARY 2024
TO MAY 2024**

THIS MARKS A 14% INCREASE FROM THE PHP 562.90 BILLION REPORTED IN THE SAME PERIOD LAST YEAR, MAKING IT THE HIGHEST FIRST FIVE-MONTH APPROVAL IN THE BOI'S 57-YEAR HISTORY.

SOURCE: PHILIPPINE BOARD OF INVESTMENTS



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FOREIGN INVESTMENT APPROVALS



P114.37

BILLION

**JANUARY 2024
TO MAY 2024**

LOCAL INVESTMENT APPROVALS



P525.85

BILLION

**JANUARY 2024
TO MAY 2024**

SOURCE: PHILIPPINE BOARD OF INVESTMENTS



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TOP FOREIGN SOURCES

JANUARY 2024 TO MAY 2024

1. SWITZERLAND - P62.89B
2. NETHERLANDS - P39.33B
3. SINGAPORE - P6.07B
4. CHINA - P1.53B
5. TAIWAN - P1.28B
6. USA - P953M

SOURCE: PHILIPPINE BOARD OF INVESTMENTS



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INVESTMENT APPROVALS PER SECTOR

JANUARY 2024 TO MAY 2024

1. AGRICULTURE, FORESTRY, AND FISHING
SECTOR INFORMATION AND COMMUNICATION - P9.56B
2. REAL ESTATE SECTOR - P8.17B

SOURCE: PHILIPPINE BOARD OF INVESTMENTS



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FOREIGN INVESTMENTS (FI)



US\$189.5

BILLION

2Q 2024

TOTAL FOREIGN INVESTMENTS (FI) APPROVED IN THE SECOND QUARTER OF 2024 WAS RECORDED AT PHP 189.50 BILLION, AN INCREASE OF 220.7 PERCENT FROM THE PHP 59.09 BILLION TOTAL FI IN THE SAME QUARTER OF 2023.

SOURCE: BANGKO SENTRAL NG PILIPINAS



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CAPITAL PLACEMENTS BY SOURCE/COUNTRY OF INVESTORS

2Q 2024



- 1. Switzerland - P172B**
- 2. Japan - P7.68B**
- 3. Malaysia - P4.53B**

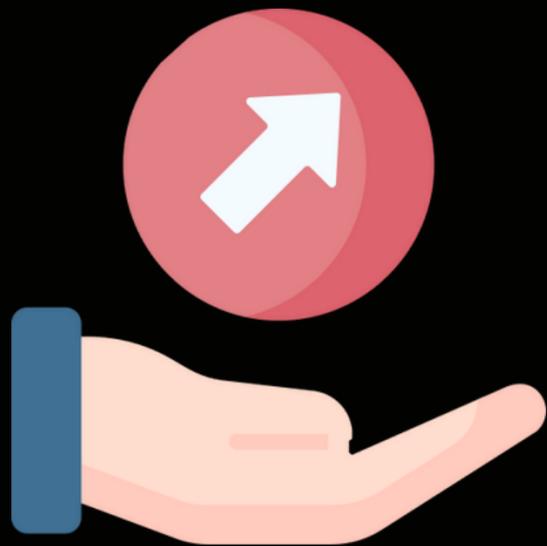
SOURCE: BANGKO SENTRAL NG PILIPINAS



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FOREIGN INVESTMENTS TOP INDUSTRIES

2Q 2024



1. Electricity, gas, steam, and air conditioning supply industry
2. Manufacturing
3. Administrative and Support Services

SOURCE: BANGKO SENTRAL NG PILIPINAS



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TOP 10 VISITOR MARKETS

January 2024 to July 2024

SOURCE: DEPARTMENT OF TOURISM



South Korea - 932,632 Arrivals

USA - 580,338 Arrivals

China - 219,743 Arrivals

Japan - 213,864 Arrivals

Australia - 150,065 Arrivals



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TOP 10 VISITOR MARKETS

January 2024 to July 2024

SOURCE: DEPARTMENT OF TOURISM



Taiwan - 136,334 Arrivals

Canada - 130,232 Arrivals

UK - 97,358 Arrivals

Singapore - 90,460 Arrivals

Malaysia - 57,153 Arrivals



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TOP 100 SUPER CITIES 2023

#8

MANILA,
PHILIPPINES

Bacolod
Bacoor (Cavite)
Baguio
Davao
Iloilo
Santa Rosa, Laguna

SUPER CITIES

List of countries that are considered attractive destinations for technology, digital and innovation, and business process management.

SOURCE: 2023 THOLONS SERVICES GLOBALIZATION INDEX



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TOP 50 DIGITAL NATIONS 2023

#15

MANILA,
PHILIPPINES

4 FACTORS:

Innovation and Digital

No. of cities included in the 'Super Cities' list

Size of the workforce population

Diversity and Inclusion

SOURCE: 2023 THOLONS SERVICES GLOBALIZATION INDEX



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**WORLD'S
FRIENDLIEST
COUNTRIES**

#3

THE PHILIPPINES

InterNations, 2023

EASE OF DOING BUSINESS

2021



The Philippines ranks 95th out of 190 countries.

The World Bank 2021



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GLOBAL TALENT COMPETITIVENESS INDEX (GTCI) REPORT

2023



The Philippines ranks 84th out of 134 countries.

GTCI measures how countries and cities grow, attract and retain talent

Source: Institut Européen d'Administration des Affaires (INSEAD)



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INDEX OF ECONOMIC FREEDOM

2023



**The Philippines ranks 88th out of
184 countries.**

The index analyzes economies using four key aspects: rule of law, government size, regulatory efficiency, and market openness.

Source: The Heritage Foundation



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WORLD HAPPINESS REPORT

2023



**The country ranked 53rd, out of 143
nations.**

SOURCE: WORLD HAPPINESS REPORT 2023



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GLOBAL INNOVATION INDEX

2023



The Philippines placed 56th out of 132 countries.

SOURCE: World Intellectual Property Organization's (WIPO)



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DEGREE OF OPTIMISM

The Philippines is among the top five countries with the highest levels of optimism for 2024. The survey revealed that 86% of Filipinos are optimistic that 2024 will bring better fortunes than 2023

SOURCE: IPSOS



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